

3.1 – Project Integrator Procurement

Raphaël Valtot on behalf of Takakazu Kimura
Deputy Project Leader

Disclaimer: No information provided in the current slides is binding

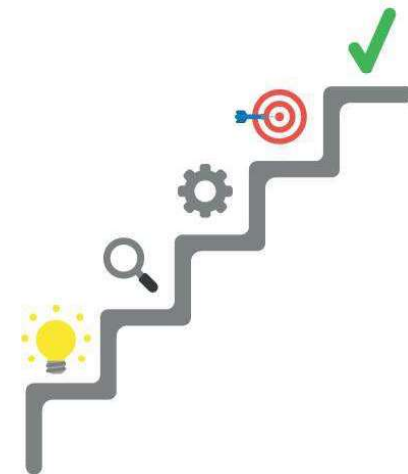
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Organization of the PI procurement

- **The Contracting Authority for the PI procurement is IO** (this is not a joint procurement)
- Among the different procurement procedures the **Call for Tender** has been selected to meet the schedule constraints and for its well-controlled robustness
- *Reminder about IO Procurement principles :*
 - *Effective Competition*
 - *Fair and equal treatment and non discrimination*
 - *Transparency*

Steps of the call for tender (1/2)

- **First Step: Call for Nomination** (on-going)
 - This Call for Tender has been opened to all entities from ITER Organization member states through the classical Call for nomination phase.
- **Second Step: Pre-qualification**
 - A Pre-qualification stage is included to ensure that Tenders are sought only from Candidates having the requested resources and experience to perform the work and meet the technical specification requirements.



Steps of the call for tender (2/2)

- **Third step: Call for Tender**
 - All pre-qualified Candidates receive the ITT package,
 - Clarifications:
 - Requested by the Tenderers
 - Provided by the IO

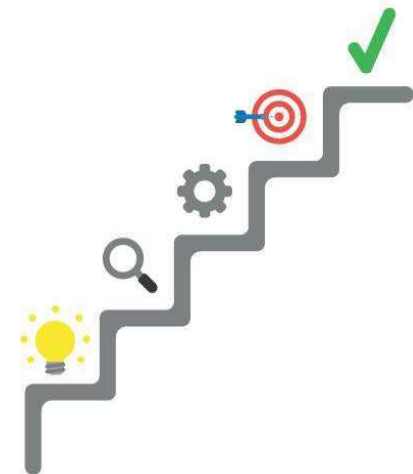
- **Fourth step: Evaluation**

The evaluation of the tenders is held into two stages:

 - Technical evaluation,
 - Financial evaluation.

- **Fifth step: Award**

Award method is based on best value for money.



Forecasted Tendering Schedule

Call for Nomination closure		28 January 2022
Pre-Qualification submission period	<i>from</i>	14 February 2022
	<i>to</i>	11 April 2022
Call for Tender submission period	<i>from</i>	6 June 2022
	<i>to</i>	20 September 2022
Tender evaluation	<i>from</i>	21 September 2022
	<i>to</i>	14 December 2022
Indicative award date		February 2023
Indicative contract signature		March 2023

Main contractual mechanism

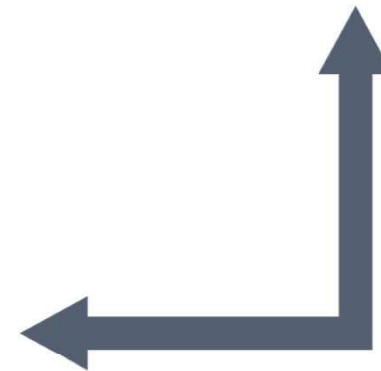
- **Step by step commitment on a robust and validated target price**
- **Open book commitment**
- **Reimbursable price basis**
- **Common incentives for common milestones, cost reduction, planning optimization**



Expected Project Integrator's performance

The HCF Project need relevant capacities and experience in:

- Major project delivery**
 - Nuclear Licensing**
 - Design integration**
- Design capability and experience**
- Manufacturing and construction management**
- Project management**
- Collaborative delivery experience**
- Quality, health, safety & environment management**
- Financial and economic capacity**



Specificity for UK companies

Due to the current lack of European agreement after the BREXIT to allow UK's participation in the EU's programs and thus to participate in the activities of ITER:

A UK company, in case it is selected the award, may face the risk to be rejected as it is subject to the prior ITER Council approval

The IO will inform you in case of evolution of this risk



Communication during the tender

Communication during the tender process shall ONLY be addressed in writing to:

Jongeun.Lee@iter.org

and

hcc@iter.org

